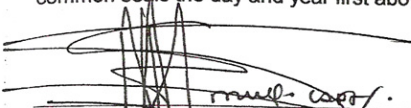
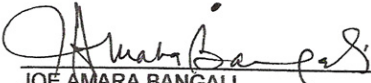
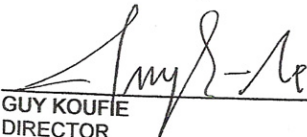


IN WITNESS WHEREOF the parties have hereunto affixed the  
common seals the day and year first above written in the presence of:

  
CAPT SOLOMON ANTHONY JAMES MUSA  
CHIEF SECRETARY OF STATE AND  
SECRETARY OF STATE LANDS MINES AND ENVIROMENT  
FOR AND ON BEHALF OF THE GOVERNMENT  
OF THE REPUBLIC OF SIERRA LEONE

  
JOE AMARA BANGALI  
SECRETARY OF STATE FINANCE  
FOR AND ON BEHALF OF THE GOVERNMENT  
OF THE REPUBLIC OF SIERRA LEONE

TREVOR M. HART-JONES  
MANAGING DIRECTOR  
FOR AND ON BEHALF OF COMMERCIAL  
AFRICAN RESOURCES DEVELOPMENT  
LIMITED

  
GUY KOUFIE  
DIRECTOR  
FOR AND ON BEHALF OF COMMERCIAL  
AFRICAN RESOURCES DEVELOPEMENT  
LIMITED